

FORM 31
Proof Of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address:

D. MANNING & ASSOCIATES INC.

Suite 520 - 625 Howe Street

Vancouver, British Columbia, V6C 2T6

In the matter of the bankruptcy (or the proposal) of _____
(name of debtor) of _____(city) , _____(province)and the claim of
, creditor.

I, _____ (name of creditor) , of _____(street, city and
province), do hereby certify:

- 1. That I am a creditor of the above-named debtor (or that I am
(state position or title) of _____(name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the
notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, _____, and still is,
indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn
declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The
attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the
claim.)

- 4. (Check and complete appropriate category.)
() A. UNSECURED CLAIM OF \$
That in respect of this debt, I do not hold any assets of the debtor as security and(Check appropriate description):
() Regarding the amount of \$ _____, I do not claim a right to a priority.
() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act (Set out
on an attached sheet details to support priority claim.)
() A.1. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$
That I hereby make a claim under subsection 65.2(4) of the Act, Particulars of which are as follows: (Give full
particulars of the claim, including the calculations upon which the claim is based)
() B. SECURED CLAIM OF \$
That in respect of this debt, I hold assets of the debtor valued at \$
as security, particulars of which are as follows:(Give full particulars of the security, including the date on which the security
was given and the value at which you assess the security, and attach a copy of the security documents.)
() C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of
\$ _____ (Attach a copy of sales agreement and delivery receipts.)
() D. CLAIM AGAINST DIRECTOR \$
(To be filed when a proposal provides for the compromise of claims against directors)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:(Give full particulars of
the claim, including the calculations upon which the claim is based)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the
meaning of section 4 of the Act.
6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the
three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months)
immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of
payments and credits.)

- (Applicable only in the case of the bankruptcy of an individual.)
() I request to be advised of any material change in the financial situation
of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.
() I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to
subsection 68(4) of the Act.
() I request that a copy of the report filed by the trustee regarding the bankrupt=s application for discharge pursuant to
subsection 170(1) of the Act be sent to the above address.
Dated at _____, this _____ day of _____, 2000.

Witness Creditor

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn
declarations.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or
the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

FORM 36
GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and subsection 102(2) of the Act)

I, (name of creditor), of (name of town or city), a creditor in the above matter, hereby appoint of to be my general proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

Dated at, this day of

.....
Witness Individual Creditor

OR:
Name of Corporate Creditor

.....
Witness Per
Name and Title of Signing Officer

DIRECTIONS FOR COMPLETING PROOF OF CLAIM FORM

CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED BEFORE A DISTRIBUTION WILL BE MADE.

Any creditor who does not prove his claim is not entitled to share in any distribution.

In completing the attached Proof of Claim, your attention is therefore directed to the following:

1. The declaration must be completed by an individual, although the creditor may be a corporation.
2. If you are completing the affidavit on behalf of a corporation you must state your position or title, e.g. Acredit manager, Aloans officer, etc.
3. The debtor=s name and date of the bankruptcy must be filled in and a statement of account containing details of the claim must be attached and marked AA. If the claim is for a guarantee, a copy of the guarantee must be attached.
4. The status of the claim must be shown in item 4. Select appropriate category of your claim and strike out the other two.
 1. UNSECURED - and whether priority is claimed (see below).
 2. SECURED - assess the value of your security and provide a copy of your security document, for example, proof of registration in personal property registry.
 3. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST as allowed by section 81.2(1).
5. Related creditor - as defined in section 4 is a person who is related by blood, marriage or adoption to the Bankrupt or, if the Bankrupt is a corporation, you are related to that corporation if you are related to anyone who controls the corporation.
6. Please attach a schedule for the period set out in item 6.
7. General Proxy (with power of substitution) - If desired to appoint a proxy, the Proxy Form must be completed and signed by the creditor.

A STATEMENT OF ACCOUNT MUST BE ATTACHED, OR YOU WILL NOT BE ELIGIBLE TO RECEIVE DIVIDENDS.

PREFERRED CLAIMS
SECTION 136 (CONDENSED)

ORDER OF DISTRIBUTION (Subject to secured creditors)

1. The cost of administration of the estate:
 - a. The expenses and fees of the trustee
 - b. Legal costs of the estate.
2. Wages and salaries, commissions or compensation of any clerk, servant, travelling salesman, labourer or workman for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a travelling salesman incurred in this same period, to a maximum of \$1,000.
3. Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt=s interest in the property.
4. The landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The landlord=s preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy, and any payments made by the trustee on account of accelerated rent shall be credited by the landlord against the amount payable by the trustee for occupation rent.
5. One solicitor=s bill of costs, including sheriff=s fees and land registration fees, shall be payable to the creditor who has first attached by way of a garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
6. Claims resulting from injuries to employees of the Bankrupt to which the provisions of any *Workers= Compensation Act* do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this section is entitled to rank as an unsecured creditor for any balance of his claim.